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**NOTICE OF LISTING ON
THE STOCK EXCHANGE OF HONG KONG LIMITED**

NWD FINANCE (BVI) LIMITED

(incorporated in the British Virgin Islands with limited liability)

**U.S.\$400,000,000 6.25 per cent. Guaranteed Senior Perpetual Capital Securities
(the "New Securities")**

**(to be consolidated and form a single series with the U.S.\$500,000,000 6.25 per cent.
Guaranteed Senior Perpetual Capital Securities issued on 7 March 2019 and the
U.S.\$400,000,000 6.25 per cent. Guaranteed Senior Perpetual Capital Securities issued on
24 July 2019)**

(Stock Code: 5856)

(the "Securities")

guaranteed by



(incorporated in Hong Kong with limited liability)

(Stock Code: 0017)

Sole Global Coordinator, Sole Bookrunner and Sole Lead Manager

J.P. Morgan

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of and permission to deal in the New Securities by way of debt issues to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and the Securities and Futures Ordinance (Cap. 571) of Hong Kong) only, as described in the Offering Circular dated 25 October 2019. Permission for the listing of, and dealing in, the New Securities is expected to become effective on 4 November 2019.

Hong Kong, 1 November 2019

As at the date of this announcement, the directors of NWD Finance (BVI) Limited are Messrs. Au Tak-Cheong, Sitt Nam-Hoi, Lam Jim and Yam Yuen-Tung.

As the date of this announcement, (a) the executive directors of New World Development Company Limited (“NWD”) are Dr. Cheng Kar-Shun, Henry; Dr. Cheng Chi-Kong, Adrian; Mr. Cheng Chi-Heng; Ms. Cheng Chi-Man, Sonia; Mr. Au Tak-Cheong; Mr. Sitt Nam-Hoi; and Mr. So Chung-Keung Alfred; (b) the non-executive directors of NWD are Mr. Doo Wai-Hoi, William; Mr. Cheng Kar-Shing, Peter; and Ms. Ki Man-Fung, Leonie; and (c) the independent non-executive directors of NWD are Mr. Yeung Ping-Leung, Howard; Mr. Cha Mou-Sing, Payson (alternate director to Mr. Cha Mou-Sing, Payson: Mr. Cha Mou-Zing, Victor); Mr. Ho Hau-Hay, Hamilton; Mr. Lee Luen-Wai, John; Mr. Liang Cheung-Biu, Thomas; and Mr. Ip Yuk-Keung.