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**NOTICE OF LISTING ON
THE STOCK EXCHANGE OF HONG KONG LIMITED**

NWD (MTN) LIMITED

(incorporated in the British Virgin Islands with limited liability)
(as Issuer)



U.S.\$950,000,000 4.125 per cent. Guaranteed Notes due 2029 (the “Notes”)

(Stock Code: 5418)

under the Issuer’s U.S.\$4,000,000,000 Guaranteed Medium Term Note Programme

Joint Global Coordinators, Joint Bookrunners and Joint Lead Managers

Citigroup

HSBC

Mizuho Securities

UBS

Joint Bookrunner and Joint Lead Manager

HeungKong Financial

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of and permission to deal in the Notes by way of debt issues to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and in the Securities and Futures Ordinance (Cap. 571) of Hong Kong) only as described in the Offering Circular relating thereto dated 29 January 2019 and the Pricing Supplement dated 11 July 2019. The listing of the Notes is expected to become effective on 19 July 2019.

18 July 2019

As at the date of this announcement, (a) the executive directors of New World Development Company Limited (“NWD”) are Dr. Cheng Kar-Shun, Henry; Dr. Cheng Chi-Kong, Adrian; Mr. Cheng Chi-Heng; Ms. Cheng Chi-Man, Sonia; Mr. Au Tak-Cheong; Mr. Sitt Nam-Hoi; and Mr. So Chung-Keung Alfred; (b) the non-executive directors of NWD are Mr. Doo Wai-Hoi, William; Mr. Cheng Kar-Shing, Peter; and Ms. Ki Man-Fung, Leonie; and (c) the independent non-executive directors of NWD are Mr. Yeung Ping-Leung, Howard; Mr. Cha Mou-Sing, Payson (alternate director to Mr. Cha Mou-Sing, Payson: Mr. Cha Mou-Zing, Victor); Mr. Ho Hau-Hay, Hamilton; Mr. Lee Luen-Wai, John; Mr. Liang Cheung-Biu, Thomas; and Mr. Ip Yuk-Keung.

As at the date of this announcement, the directors of NWD (MTN) Limited are Dr. Cheng Kar-Shun, Henry; Dr. Cheng Chi-Kong, Adrian; Mr. Au Tak-Cheong; and Mr. Wong Man-Hoi.