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**NOTICE OF LISTING ON
THE STOCK EXCHANGE OF HONG KONG LIMITED**



New World China Land Limited
新世界中國地產有限公司

(incorporated in the Cayman Islands with limited liability)
(as Issuer)

U.S.\$600,000,000 4.75 per cent. Guaranteed Notes due 2027
(Stock Code : 5343)

(the "Notes")

guaranteed by



新世界發展有限公司

New World Development Company Limited

(incorporated in Hong Kong with limited liability)
(Stock Code: 00017)
(as Guarantor)

Joint Bookrunners and Joint Lead Managers

HSBC  **滙豐**

[J.P. Morgan logo to be inserted]

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of and permission to deal in the Notes by way of debt issues to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and the Securities and Futures Ordinance (Cap. 571) of Hong Kong) only, as

described in the Offering Circular relating thereto dated 10 January 2017. Permission for the listing of, and dealing in, the Notes is expected to become effective on 24 January 2017.

Hong Kong, 23 January 2017

As at the date of this announcement, the directors of New World China Land Limited are Dr. Cheng Kar-Shun, Henry, Mr. Cheng Kar-Shing, Peter, Dr. Cheng Chi-Kong, Adrian, Ms. Cheng Chi-Man, Sonia, Mr. Cheng Chi-Him, Conrad, Mr. Fong Shing-Kwong, Michael and Ms. Ngan Man-Ying, Lynda.

As at the date of this announcement, (a) the executive directors of New World Development Company Limited (“NWD”) are Dr. Cheng Kar-Shun, Henry; Dr. Cheng Chi-Kong, Adrian; Mr. Chen Guanzhan; Ms. Ki Man-Fung, Leonie; Mr. Cheng Chi-Heng; Ms. Cheng Chi-Man, Sonia and Mr. Au Tak-Cheong; (b) the non-executive directors of NWD are Mr. Doo Wai-Hoi, William and Mr. Cheng Kar-Shing, Peter; and (c) the independent non-executive directors of NWD are Mr. Yeung Ping-Leung, Howard; Mr. Cha Mou-Sing, Payson (alternate director to Mr. Cha Mou-Sing, Payson: Mr. Cha Mou-Zing, Victor); Mr. Ho Hau-Hay, Hamilton; Mr. Lee Luen-Wai, John and Mr. Liang Cheung-Biu, Thomas.