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**NOTICE OF LISTING ON  
THE STOCK EXCHANGE OF HONG KONG LIMITED**

**NWD FINANCE (BVI) LIMITED**

*(incorporated in the British Virgin Islands with limited liability)*

**U.S.\$1,200,000,000 5.75 per cent. Guaranteed Senior Perpetual Capital Securities**

(Stock Code: 4561)

(the "Securities")

guaranteed by



**新世界發展有限公司**

**New World Development Company Limited**

*(incorporated in Hong Kong with limited liability)*

(Stock Code:17)

*Joint Bookrunners and Joint Lead Managers*

**HSBC**

**J.P. Morgan**

*Joint Lead Manager*

**Mizuho Securities**

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of and permission to deal in the Securities by way of debt issues to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on the Stock Exchange of Hong Kong Limited and the Securities and Futures Ordinance (Cap. 571) of Hong Kong) only, as described in the Offering Circular relating thereto dated 28 September 2016. Permission for the listing of, and dealing in, the Securities is expected to become effective on 6 October 2016.

Hong Kong, 5 October 2016

*As at the date of this announcement, the directors of NWD Finance (BVI) Limited are Messrs. Chen Guanzhan and Au Tak-Cheong.*

*As at the date of this announcement, (a) the executive directors of New World Development Company Limited (“NWD”) are Dr. Cheng Kar-Shun, Henry; Dr. Cheng Chi-Kong, Adrian; Mr. Chen Guanzhan; Ms. Ki Man-Fung, Leonie; Mr. Cheng Chi-Heng; Ms. Cheng Chi-Man, Sonia and Mr. Au Tak-Cheong; (b) the non-executive directors of NWD are Mr. Doo Wai-Hoi, William and Mr. Cheng Kar-Shing, Peter; and (c) the independent non-executive directors of NWD are Mr. Yeung Ping-Leung, Howard; Mr. Cha Mou-Sing, Payson (alternate director to Mr. Cha Mou-Sing, Payson; Mr. Cha Mou-Zing, Victor); Mr. Ho Hau-Hay, Hamilton; Mr. Lee Luen-Wai, John and Mr. Liang Cheung-Biu, Thomas.*