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**新世界發展有限公司**

**New World Development Company Limited**

(incorporated in Hong Kong with limited liability)

**(Stock Code: 0017)**

## **VOLUNTARY ANNOUNCEMENT**

This announcement is made by New World Development Company Limited (新世界發展有限公司) (the “**Company**”, and together with its subsidiaries, the “**Group**”) on a voluntary basis. Reference is made to the Company’s announcement dated 1 September 2025 in relation to the discussions with respect to a loan facility led by Deutsche Bank AG as part of the Company’s ordinary course financing activities.

On 25 September 2025, a facility agreement (the “**Facility Agreement**”) was entered into by, among others, certain members of the Group (as borrower and/or obligor) and Deutsche Bank AG (as arranger, original lender and agent). Pursuant to the Facility Agreement, a term loan facility (the “**Facility**”) of up to HKD 5.9 billion with an initial committed tranche of up to HKD 3.95 billion will be made available to certain members of the Group for the Group’s ordinary course financing activities. The Facility is or will be secured by a first ranking mortgage over the property known as “Victoria Dockside” (which comprises five major components, namely “K11 ARTUS”, “K11 ATELIER”, “K11 MUSEA”, Rosewood Hong Kong and certain carparks) and assets that are related to Victoria Dockside. Notwithstanding this, the Group retains the ability to use Victoria Dockside as security to obtain other additional financing to support its ongoing business needs.

**Shareholders, holders of the debt and other securities and potential investors are advised not to rely on market rumours in relation to the Group. Any information concerning the Group should only be based on the Company’s official announcements. Shareholders, holders of the debt and other securities and potential investors are reminded to exercise caution when dealing in the securities of the Company.**

By order of the board of  
**New World Development Company Limited**  
(新世界發展有限公司)

**Lau Fu-Keung      Hui Ka-Wai**  
Joint Company Secretaries

Hong Kong, 25 September 2025

*As at the date of this announcement, the board of directors of the Company comprises (a) seven executive directors, namely Dr. Cheng Kar-Shun, Henry, Ms. Huang Shaomei, Echo, Ms. Cheng Chi-Man, Sonia, Mr. Sitt Nam-Hoi, Ms. Chiu Wai-Han, Jenny, Mr. Ho Gilbert Chi-Hang and Mr. Lau Fu-Keung; (b) four non-executive directors, namely, Mr. Doo Wai-Hoi, William, Mr. Cheng Kar-Shing, Peter, Mr. Cheng Chi-Heng and Mr. Cheng Chi-Ming, Brian; and (c) six independent non-executive directors, namely Mr. Lee Luen-Wai, John, Mr. Ip Yuk-Keung, Albert, Mr. Chan Johnson Ow, Mrs. Law Fan Chiu-Fun, Fanny, Ms. Lo Wing-Sze, Anthea and Ms. Wong Yeung-Fong, Fonia.*