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**NOTICE OF LISTING ON
THE STOCK EXCHANGE OF HONG KONG LIMITED**

NWD (MTN) LIMITED

(incorporated in the British Virgin Islands with limited liability)
(as Issuer)



新世界發展有限公司

New World Development Company Limited

(incorporated in Hong Kong with limited liability)

(Stock code: 00017)

(as Guarantor)

U.S.\$400,000,000 8.625 per cent. Guaranteed Notes due 2028 (the “Notes”)

(Stock Code: 5149)

issued under the U.S.\$7,000,000,000

Medium Term Note Programme (the “Programme”)

Joint Global Coordinators, Joint Bookrunners and Joint Lead Managers

Deutsche Bank

HSBC

Mizuho

UBS

Joint Lead Managers

DBS Bank Ltd.

Standard Chartered Bank

(in alphabetical order)

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of, and permission to deal in, the Notes issued under the Programme by way of debt issues to Professional Investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited)

only, as described in the offering circular dated 24 January 2024 and the pricing supplement dated 1 August 2024. The listing of and permission to deal in the Notes is expected to become effective on or about 9 August 2024.

Hong Kong, 8 August 2024

As at the date of this announcement, the directors of NWD (MTN) Limited are Dr. Cheng Chi-Kong, Adrian; Mr. Sitt Nam-Hoi; Mr. Wong Man-Hoi; Mr. Lau Fu-Keung; Mr. Hui Chi-Fai, Casey; and Mr. Yam Yuen-Tung.

As at the date of this announcement, the Board of New World Development Company Limited comprises (a) seven executive directors, namely Dr. Cheng Kar-Shun, Henry, Dr. Cheng Chi-Kong, Adrian, Mr. Ma Siu-Cheung, Ms. Cheng Chi-Man, Sonia, Mr. Sitt Nam-Hoi, Ms. Huang Shaomei, Echo and Ms. Chiu Wai-Han, Jenny; (b) four non-executive directors, namely, Mr. Doo Wai-Hoi, William, Mr. Cheng Kar-Shing, Peter, Mr. Cheng Chi-Heng and Mr. Cheng Chi-Ming, Brian; and (c) six independent non-executive directors, namely Mr. Lee Luen-Wai, John, Mr. Ip Yuk-Keung, Albert, Mr. Chan Johnson Ow, Mrs. Law Fan Chiu-Fun, Fanny, Ms. Lo Wing-Sze, Anthea and Ms. Wong Yeung-Fong, Fonia.