

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.

This announcement is for informational purposes only and is not for distribution, directly or indirectly, in or into the United States. This announcement does not constitute or form a part of an offer to sell or the solicitation of an offer to buy any securities in the United States or any other jurisdiction in which such offer, solicitation or sale would be unlawful prior to registration or qualification under the securities laws of any such jurisdiction. The securities referred to herein have not been and will not be registered under the U.S. Securities Act of 1933, as amended (the "U.S. Securities Act") and may not be offered or sold in the United States absent registration or an applicable exemption from the registration requirements of the U.S. Securities Act. No public offering of the securities referred to herein will be made in the United States.

**NOTICE OF LISTING ON
THE STOCK EXCHANGE OF HONG KONG LIMITED**

NWD FINANCE (BVI) LIMITED

(incorporated in the British Virgin Islands with limited liability)

**U.S.\$150,000,000 Guaranteed Senior Perpetual Capital Securities (the "New Securities")
(to be consolidated and form a single series with the U.S.\$850,000,000 Guaranteed Senior
Perpetual Capital Securities (comprising the U.S.\$200,000,000 Guaranteed Senior
Perpetual Capital Securities issued on 30 June 2020 consolidated and forming a single series
with the U.S.\$650,000,000 Guaranteed Senior Perpetual Capital Securities issued on 22
June 2020))**

(Stock Code: 40262)

(the "Securities")

guaranteed by

 **新世界發展有限公司**
New World Development Company Limited

(incorporated in Hong Kong with limited liability)

(Stock Code: 0017)

Sole Global Coordinator, Bookrunner and Lead Manager

J.P. Morgan

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of and permission to deal in the Securities at an initial distribution rate of 5.25 per cent. per annum by way of debt issues to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited) only, as described in the Supplemental Offering Circular relating thereto dated 3 September 2021. Permission for the listing of, and dealing in, the New Securities is expected to become effective on 10 September 2021.

Hong Kong, 9 September 2021

As at the date of this announcement, the directors of NWD Finance (BVI) Limited are Mr. Sitt Nam Hoi, Mr. Wong Man Hoi, Mr. Lau Fu Keung, Mr. Hui Chi Fai Casey and Mr. Yam Yuen Tung.

As at the date of this announcement, (a) the executive directors of New World Development Company Limited (“NWD”) are Dr. Cheng Kar-Shun, Henry; Dr. Cheng Chi-Kong, Adrian; Mr. Cheng Chi-Heng; Ms. Cheng Chi-Man, Sonia; Mr. Sitt Nam-Hoi; Ms. Huang Shaomei, Echo; and Ms. Chiu Wai-Han, Jenny; (b) the non-executive directors of NWD are Mr. Doo Wai-Hoi, William; and Mr. Cheng Kar-Shing, Peter; and (c) the independent non-executive directors of NWD are Mr. Yeung Ping-Leung, Howard; Mr. Ho Hau-Hay, Hamilton; Mr. Lee Luen-Wai, John; Mr. Liang Cheung-Biu, Thomas; and Mr. Ip Yuk-Keung, Albert.