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NWD FINANCE (BVI) LIMITED

(Incorporated in the British Virgin Islands with limited liability)

(as Issuer)

U.S.\$1,200,000,000 5.75 per cent. Guaranteed Senior Perpetual Capital Securities

(Stock Code: 4561)

(ISIN: XS1497605805)

unconditionally and irrevocably guaranteed by



新世界發展有限公司

New World Development Company Limited

(Incorporated in Hong Kong with limited liability)

(Stock Code: 0017)

(as Guarantor)

REDEMPTION OF SECURITIES

This announcement is made by NWD Finance (BVI) Limited (the “**Issuer**”) that it has today issued a notice of redemption, pursuant to Condition 5(d) (*Redemption and Purchase – Redemption at the option of the Issuer*) of the terms and conditions of the U.S.\$1,200,000,000 5.75 per cent. Guaranteed Senior Perpetual Capital Securities (the “**Securities**”) issued by the Issuer, to redeem in whole, but not in part, the Securities which remain outstanding on 5 October 2021 at their outstanding principal amount, together with distribution accrued to such date, if any.

As at the date of this announcement, the outstanding principal amount of the Securities is U.S.\$818,745,000. Upon completion of the redemption, there will be no further Securities in issue. Accordingly, the Issuer will make an application to The Stock Exchange of Hong Kong Limited for the withdrawal of the listing of the Securities.

Hong Kong, 2 September 2021

As at the date of this announcement, (a) the executive directors of the Guarantor are Dr. Cheng Kar Shun, Henry, Dr. Cheng Chi Kong, Adrian, Mr. Cheng Chi Heng, Ms. Cheng Chi Man, Sonia, Mr. Sitt Nam Hoi, Ms. Huang Shaomei, Echo and Ms. Chiu Wai Han, Jenny; (b) the non-executive directors of the Guarantor are Mr. Doo Wai Hoi, William and Mr. Cheng Kar Shing, Peter; and (c) the independent non-executive directors of the Guarantor are Mr. Yeung Ping Leung, Howard, Mr. Ho Hau Hay, Hamilton, Mr. Lee Luen Wai, John, Mr. Liang Cheung Biu, Thomas and Mr. Ip Yuk Keung, Albert.

As at the date of this announcement, the directors of the Issuer are Mr. Sitt Nam Hoi, Mr. Wong Man Hoi, Mr. Lau Fu Keung, Mr. Hui Chi Fai Casey and Mr. Yam Yuen Tung.