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**NOTICE OF LISTING ON
THE STOCK EXCHANGE OF HONG KONG LIMITED**

NWD FINANCE (BVI) LIMITED

(incorporated in the British Virgin Islands with limited liability)

U.S.\$1,200,000,000 Guaranteed Senior Perpetual Capital Securities

(Stock Code: 40711)

(the “Securities”)

guaranteed by



(incorporated in Hong Kong with limited liability)

(Stock Code: 0017)

Joint Global Coordinators, Joint Bookrunners and Joint Lead Managers

HSBC

J.P. Morgan

Mizuho Securities

UBS

(in alphabetical order)

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of and permission to deal in the Securities at an initial distribution rate of 4.125 per cent. per annum by way of debt issues to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited) only, as described in the

offering circular relating thereto dated 27 May 2021. Permission for the listing of, and dealing in, the Securities is expected to become effective on 11 June 2021.

Hong Kong, 10 June 2021

As at the date of this announcement, the directors of NWD Finance (BVI) Limited are Mr. Sitt Nam Hoi, Mr. Wong Man Hoi, Mr. Lau Fu Keung, Mr. Hui Chi Fai Casey and Mr. Yam Yuen Tung.

As at the date of this announcement, (a) the executive directors of New World Development Company Limited (“NWD”) are Dr. Cheng Kar-Shun, Henry; Dr. Cheng Chi-Kong, Adrian; Mr. Cheng Chi-Heng; Ms. Cheng Chi-Man, Sonia; Mr. Sitt Nam-Hoi; Ms. Huang Shaomei, Echo; and Ms. Chiu Wai-Han, Jenny; (b) the non-executive directors of NWD are Mr. Doo Wai-Hoi, William; and Mr. Cheng Kar-Shing, Peter; and (c) the independent non-executive directors of NWD are Mr. Yeung Ping-Leung, Howard; Mr. Ho Hau-Hay, Hamilton; Mr. Lee Luen-Wai, John; Mr. Liang Cheung-Biu, Thomas; and Mr. Ip Yuk-Keung, Albert.