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**NOTICE OF LISTING ON  
THE STOCK EXCHANGE OF HONG KONG LIMITED**

**NWD (MTN) LIMITED**

(incorporated in the British Virgin Islands with limited liability)  
(as Issuer)



(incorporated in Hong Kong with limited liability)

**(Stock code: 00017)**

(as Guarantor)

**U.S.\$6,000,000,000  
Medium Term Note Programme**

**Arrangers**

**HSBC**

**UBS**

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of the U.S.\$6,000,000,000 Medium Term Note Programme (the “Programme”) and any notes issued thereunder within 12 months after 8 February 2021 by way of debt issues to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited) only, as described in the Offering Circular relating thereto dated 8 February 2021. The listing of the Programme is expected to become effective on 9 February 2021.

8 February 2021

*As the date of this announcement, (a) the executive directors of New World Development Company Limited (“NWD”) are Dr. Cheng Kar-Shun, Henry; Dr. Cheng Chi-Kong, Adrian; Mr. Cheng Chi-Heng; Ms. Cheng Chi-Man, Sonia; Mr. Sitt Nam-Hoi; Ms. Huang Shaomei, Echo; and Ms. Chiu Wai-Han, Jenny; (b) the non-executive directors of NWD are Mr. Doo Wai-Hoi, William; and Mr. Cheng Kar-Shing, Peter; and (c) the independent non-executive directors of NWD are Mr. Yeung Ping-Leung, Howard; Mr. Ho Hau-Hay, Hamilton; Mr. Lee Luen-Wai, John; Mr. Liang Cheung-Biu, Thomas; and Mr. Ip Yuk-Keung, Albert.*

*As at the date of this announcement, the directors of NWD (MTN) Limited are Dr. Cheng Kar-Shun, Henry; Dr. Cheng Chi-Kong, Adrian; Mr. Wong Man-Hoi; Mr. Lam Jim; and Mr. Yam Yuen-Tung.*