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**NOTICE OF LISTING ON  
THE STOCK EXCHANGE OF HONG KONG LIMITED**

**NWD FINANCE (BVI) LIMITED**

(incorporated in the British Virgin Islands with limited liability)

**U.S.\$650,000,000 Guaranteed Senior Perpetual Capital Securities**

(Stock Code: 40262)

(the "Securities")

guaranteed by



(incorporated in Hong Kong with limited liability)

(Stock Code: 0017)

*Joint Global Coordinators, Joint Bookrunners and Joint Lead Managers*

**HSBC**

**UBS**

**MIZUHO  
SECURITIES**

**J.P. MORGAN**

*Joint Lead Manager*

**HEUNGKONG FINANCIAL**

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of and permission to deal in the Securities at an initial distribution rate of 5.25 per cent. per annum by way of debt issues to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and the Securities and Futures Ordinance (Cap. 571) of Hong Kong) only, as described in the Offering Circular relating thereto dated 16 June 2020. Permission for the listing of, and dealing in, the Securities is expected to become effective on 23 June 2020.

Hong Kong, 22 June 2020

*As at the date of this announcement, the directors of NWD Finance (BVI) Limited are Messrs. Sitt Nam-Hoi, Lam Jim and Yam Yuen-Tung.*

*As the date of this announcement, (a) the executive directors of New World Development Company Limited (“NWD”) are Dr. Cheng Kar-Shun, Henry; Dr. Cheng Chi-Kong, Adrian; Mr. Cheng Chi-Heng; Ms. Cheng Chi-Man, Sonia; Mr. Sitt Nam-Hoi; Ms. Huang Shaomei, Echo; and Ms. Chiu Wan-Han, Jenny; (b) the non-executive directors of NWD are Mr. Doo Wai-Hoi, William; Mr. Cheng Kar-Shing, Peter; and Ms. Ki Man-Fung, Leonie; and (c) the independent non-executive directors of NWD are Mr. Yeung Ping-Leung, Howard; Mr. Cha Mou-Sing, Payson; Mr. Cha Mou-Zing, Victor (alternate director to Mr. Cha Mou-Sing, Payson); Mr. Ho Hau-Hay, Hamilton; Mr. Lee Luen-Wai, John; Mr. Liang Cheung-Biu, Thomas; and Mr. Ip Yuk-Keung.*