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**NOTICE OF LISTING ON
THE STOCK EXCHANGE OF HONG KONG LIMITED**

NWD (MTN) LIMITED

(incorporated in the British Virgin Islands with limited liability)

(as Issuer)



新世界發展有限公司

New World Development Company Limited

(incorporated in Hong Kong with limited liability)

(Stock code: 00017)

(as Guarantor)

U.S.\$600,000,000 4.50 per cent. Guaranteed Notes due 2030 (the “Notes”)

(Stock Code: 40223)

under the Issuer’s U.S.\$6,000,000,000 Guaranteed Medium Term Note Programme

Joint Global Coordinators, Joint Bookrunners and Joint Lead Managers

HSBC

UBS

Citigroup

Goldman Sachs (Asia) L.L.C.

Joint Bookrunners and Joint Lead Managers

Bank of Communications

HeungKong Financial

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of and permission to deal in the Notes by way of debt issues to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and in the Securities and Futures Ordinance (Cap. 571) of Hong Kong) only as described in the Offering Circular relating thereto dated 4 December 2019 and the Pricing Supplement dated 12 May 2020. The listing of the Notes is expected to become effective on 20 May 2020.

19 May 2020

As at the date of this announcement, (a) the executive directors of New World Development Company Limited (“NWD”) are Dr. Cheng Kar-Shun, Henry; Dr. Cheng Chi-Kong, Adrian; Mr. Cheng Chi-Heng; Ms. Cheng Chi-Man, Sonia; Mr. Sitt Nam-Hoi; Ms. Huang Shaomei, Echo and Ms Chiu Wai-Han, Jenny; (b) the non-executive directors of NWD are Mr. Doo Wai-Hoi, William; Mr. Cheng Kar-Shing, Peter; and Ms. Ki Man-Fung, Leonie; and (c) the independent non-executive directors of NWD are Mr. Yeung Ping-Leung, Howard; Mr. Cha Mou-Sing, Payson, Mr. Cha Mou-Zing, Victor (alternate director to Mr. Cha Mou-Sing, Payson); Mr. Ho Hau-Hay, Hamilton; Mr. Lee Luen-Wai, John; Mr. Liang Cheung-Biu, Thomas; and Mr. Ip Yuk-Keung.

As at the date of this announcement, the directors of NWD (MTN) Limited are Dr. Cheng Kar-Shun, Henry; Dr. Cheng Chi-Kong, Adrian; Mr. Wong Man-Hoi; Mr. Lam Jim; and Mr. Yam Yuen-Tung.